

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	45,415	Deposits	29,942,431
Interbank and money market items, net	22,798,852	Interbank and money market items, net	8,937,015
Claims on securities	-	Liabilities payable on demand	2,221,608
Derivatives assets	27,945,313	Liabilities to deliver securities	-
Investments - net	25,446,671	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	30,781,976
Investments in subsidiaries and associates, net	-	Debts issued and borrowings	677,639
Loans to customers, net	19,661,737	Bank's liabilities under acceptances	-
Accrued interest receivables	12,925	Other Liabilities	1,139,111
Customers' liabilities under acceptances	-	Total Liabilities	73,699,780
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	143,105	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	2,097,974	Accounts with head office and other branches of the same juristic person, net	6,097,790
		Other reserves	-
		Retained earnings	554,422
Total Assets	98,151,992	Total Head Office and Other Branches of the Same Juristic Person's Equity	24,452,212
		Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	98,151,992

Thousand Baht

Non-Performing Loans ^{1/} (net) as of 31 December 2014 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2014 (Quarterly)

317,984

Actual provisioning for loan loss, as of 31 December 2014 (Quarterly)

317,984

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 18.55 percents)

Changes in assets and liabilities this quarter as of 31 December 2014 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section

Contingent liabilities

27,946,685

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

57,024

Letters of credit

491,741

Other contingencies

27,397,919

^{1/} Non-performing Loans (gross) as of 31 December 2014 (Quarterly)

111,302

(0.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

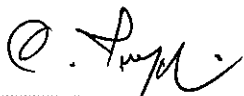
Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 October 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Head of Finance

Deutsche Bank
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(Mr. Frank Krings)
Chief Country Officer Thailand / General Manager Deutsche Bank